

GLOBAL OVERVIEW | SELECTED INDICES

| SOUTH AFRICAN INDICES | | | | | | |
|-----------------------|----------|----------|-------|-------|-------|--------|
| | CLOSE | PREVIOUS | 1D% | 5D% | 1M% | YTD% |
| All Share | 73363.56 | 73271.43 | 0.13 | -2.59 | 2.08 | -4.59 |
| Top 40 | 67313.61 | 67189.65 | 0.18 | -2.74 | 2.60 | -4.51 |
| Financial 15 | 15499.12 | 15479.45 | 0.13 | -2.13 | -6.38 | -13.28 |
| Industrial 25 | 98700.60 | 98418.86 | 0.29 | -2.10 | -0.89 | -4.84 |
| Resource 10 | 63284.45 | 63296.89 | -0.02 | -4.21 | 20.62 | 10.00 |
| Mid Cap | 76241.90 | 76508.79 | -0.35 | -3.27 | 0.80 | -5.19 |
| Small Cap | 70389.15 | 70430.83 | -0.06 | -0.71 | 0.44 | -2.90 |
| Banks | 9511.01 | 9492.21 | 0.20 | -2.28 | -5.22 | -13.13 |
| Retailers | 5391.08 | 5449.70 | -1.08 | -3.28 | -7.59 | -13.51 |
| Property (J253) - TR | 1861.80 | 1876.49 | -0.78 | -2.06 | -3.66 | -0.10 |

| AMERICAN INDICES | | | | | | |
|------------------|----------|----------|-------|-------|-------|-------|
| | CLOSE | PREVIOUS | 1D% | 5D% | 1M% | YTD% |
| Dow Jones | 37986.40 | 37775.38 | 0.56 | 0.01 | -2.87 | 0.79 |
| Nasdaq | 15282.01 | 15601.50 | -2.05 | -5.52 | -5.47 | 1.80 |
| S&P 500 | 4967.23 | 5011.12 | -0.88 | -3.05 | -4.08 | 4.14 |
| US VIX | 18.71 | 18.00 | 3.94 | 8.09 | 35.38 | 50.28 |

| EUROPEAN INDICES | | | | | | |
|------------------|----------|----------|-------|-------|-------|------|
| | CLOSE | PREVIOUS | 1D% | 5D% | 1M% | YTD% |
| CAC 40 | 8022.41 | 8023.26 | -0.01 | 0.14 | -2.18 | 6.35 |
| DAX 30 | 17737.36 | 17837.40 | -0.56 | -1.08 | -1.39 | 5.88 |
| Eurostoxx 50 | 4917.55 | 4944.00 | -0.53 | -0.74 | -1.80 | 8.76 |
| FTSE | 7895.85 | 7877.05 | 0.24 | -1.25 | 2.04 | 2.10 |

| ASIAN INDICES | | | | | | |
|---------------|----------|----------|-------|-------|-------|-------|
| | CLOSE | PREVIOUS | 1D% | 5D% | 1M% | YTD% |
| Hang Seng | 16224.14 | 16385.87 | -0.99 | -2.98 | -1.85 | -4.83 |
| Nikkei 225 | 37068.35 | 38079.70 | -2.66 | -6.21 | -7.34 | 10.77 |
| Shanghai | 3065.26 | 3074.22 | -0.29 | 1.52 | 0.08 | 3.04 |

| EARLY MORNING MARKETS | | | | | | |
|-----------------------|---------|---------|-------|-------|-------|--------|
| | LAST | CLOSE | % CHG | 1D% | 5D% | YTD% |
| TENCENT | 318.20 | 303.80 | 4.74 | -0.20 | -1.87 | 3.47 |
| BHP AUS | 4544.00 | 4463.00 | 1.81 | -1.02 | -1.96 | -11.47 |

NOTE : 5D% and 1M% are rolling percentage moves

INTERNATIONAL ECONOMIC CALENDAR | SELECTED EVENTS

| TIME | AREA | TODAY'S EVENTS & RELEASES | PERIOD | EXP. | PREV. |
|-------|------|------------------------------|--------|------|-------|
| 17:30 | EA | ECB President Lagarde Speech | --- | --- | --- |
| --- | --- | --- | --- | --- | --- |
| --- | --- | --- | --- | --- | --- |
| --- | --- | --- | --- | --- | --- |
| --- | --- | --- | --- | --- | --- |

| TIME | AREA | PREVIOUS SESSION'S RELEASES | PERIOD | EXP. | ACT. |
|------|------|-----------------------------|--------|-------|-------|
| 8:00 | DE | PPI m/m | Mar | 0.40% | 0.20% |
| 8:00 | GB | Retail Sales m/m | Mar | 0.20% | 0.00% |
| --- | --- | --- | --- | --- | --- |
| --- | --- | --- | --- | --- | --- |
| --- | --- | --- | --- | --- | --- |

JSE ALL SHARE | BEST AND WORST ONE-DAY PERFORMERS

| BEST ONE-DAY % PERFORMERS | | | | | | |
|----------------------------|------|-------|------|-------|--------|--|
| | CODE | CLOSE | 1D% | 5D% | YTD% | |
| Mondi plc | MNP | 35554 | 9.22 | 7.41 | -2.06 | |
| Barloworld Ltd | BAW | 8487 | 3.25 | 17.65 | 7.43 | |
| Alexander Forbes Grp Hldgs | AFH | 644 | 2.71 | 1.26 | -2.42 | |
| Famous Brands Ltd | FBR | 5073 | 2.44 | -6.40 | -12.43 | |
| Thungela Resources Ltd | TGA | 13815 | 2.33 | -6.52 | -10.18 | |
| RCL Foods Limited | RCL | 973 | 1.88 | 2.21 | 14.34 | |

| WORST ONE-DAY % PERFORMERS | | | | | | |
|----------------------------|------|-------|-------|-------|--------|--|
| | CODE | CLOSE | 1D% | 5D% | YTD% | |
| Sibanye Stillwater Ltd | SSW | 2470 | -2.79 | -9.09 | -0.80 | |
| Motus Holdings Ltd | MTH | 8050 | -2.54 | -7.04 | -20.69 | |
| Momentum Met Hldgs Ltd | MTM | 2058 | -2.00 | 1.23 | -5.98 | |
| Blue Label Telecoms Ltd | BLU | 406 | -1.93 | -3.56 | 4.64 | |
| Tharisa plc | THA | 1571 | -1.81 | -0.88 | 3.97 | |

DIVIDEND DATA

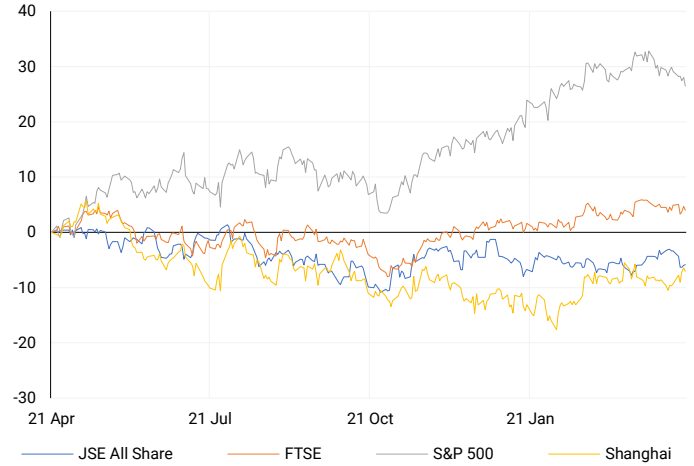
| COMPANY | CODE | EXPECTED DIVIDEND | COMPANY | CODE | EXPECTED DIVIDEND |
|-----------------------------|------|-------------------|---------|------|-------------------|
| Wilson Bayly Holmes - Ovcon | WBO | 685 ZARc | --- | --- | --- |
| IBEX Investment Holdings | IBX | 1000 ZARc | --- | --- | --- |
| Shaftesbury Capital PLC | SHC | 80 ZARc | --- | --- | --- |
| aReit Prop | APO | 65 ZARc | --- | --- | --- |
| Barloworld | BAWP | 330 ZARc | --- | --- | --- |

SOURCES | JSE, IRESS, MONEYWEB, CNBC, BBC, CNN

PLEASE SEE THE BOTTOM OF THE LAST PAGE FOR THE FULL DISCLAIMER

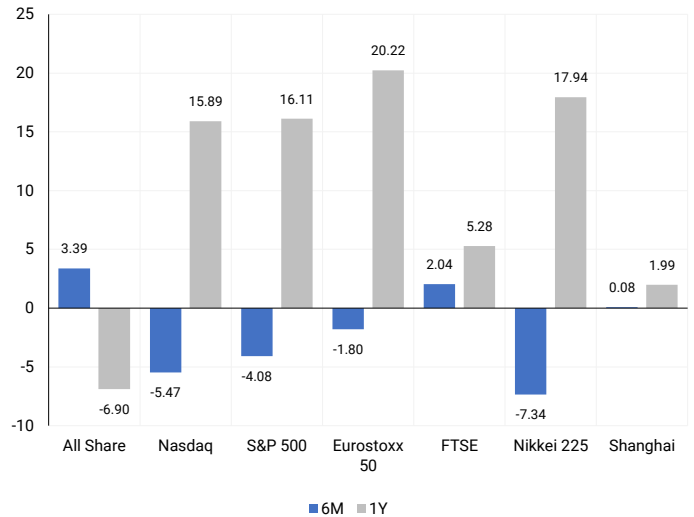
INTERNATIONAL INDICES

Normalised percentage performances - In rand terms



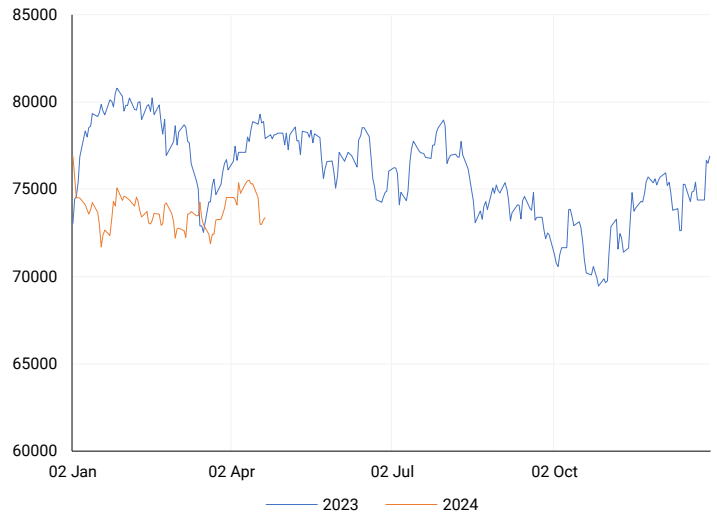
INTERNATIONAL INDICES

6-month & 1-year percentage performances



JSE ALL SHARE INDEX

2023 v 2024 to date



Last date to trade Tue, 23 April

LOCAL EQUITIES | JSE LARGE CAP COMPANIES (Cents Per Share)

| COMPANY | CLOSE | PREVIOUS | 1D% | 5D% | 1M% | YTD% |
|----------------------------|--------|----------|-------|-------|--------|--------|
| Absa Group Limited | 14001 | 13877 | 0.89 | -3.51 | -7.11 | -14.48 |
| Anglo American plc | 51975 | 51915 | 0.12 | -0.06 | 19.59 | 9.77 |
| Anglo American Plat Ltd | 78035 | 78269 | -0.30 | -9.26 | 14.29 | -19.05 |
| Anglogold Ashanti Ltd | 45130 | 45000 | 0.29 | -6.49 | 17.07 | 27.70 |
| Anheuser-Busch InBev SA NV | 112015 | 110341 | 1.52 | 0.54 | -1.10 | -6.67 |
| BHP Group Limited | 55809 | 55753 | 0.10 | -1.14 | 4.29 | -11.89 |
| BID Corporation Ltd | 41550 | 41600 | -0.12 | -4.05 | -6.67 | -2.61 |
| British American Tob plc | 54822 | 54560 | 0.48 | 0.82 | -3.48 | 1.24 |
| Compagnie Fin Richemont | 267800 | 269845 | -0.76 | 0.86 | -9.53 | 4.30 |
| Capitec Bank Hldgs Ltd | 200000 | 201710 | -0.85 | -2.01 | -2.63 | -1.30 |
| Discovery Ltd | 10885 | 10935 | -0.46 | -2.12 | -14.98 | -24.24 |
| Firststrand Ltd | 5993 | 5968 | 0.42 | -1.11 | -3.91 | -18.47 |
| Gold Fields Ltd | 34135 | 33912 | 0.66 | -4.52 | 29.26 | 22.89 |
| Glencore plc | 11328 | 11238 | 0.80 | -0.97 | 13.48 | 1.46 |
| Impala Platinum Hlgs Ltd | 9676 | 9742 | -0.68 | -7.72 | 38.07 | 6.02 |
| Kumba Iron Ore Ltd | 47856 | 48229 | -0.77 | -2.15 | 6.14 | -22.16 |
| Mondi plc | 35554 | 32552 | 9.22 | 7.41 | 11.64 | -2.06 |
| MTN Group Ltd | 8209 | 8200 | 0.11 | -8.92 | -2.08 | -28.93 |
| Naspers Ltd -N- | 325739 | 323746 | 0.62 | -2.19 | 5.95 | 4.14 |
| Prosus N.V. | 58272 | 58380 | -0.18 | -1.63 | 4.45 | 3.98 |
| South32 Limited | 4030 | 4050 | -0.49 | -1.49 | 6.25 | -4.48 |
| Standard Bank Group Ltd | 16755 | 16745 | 0.06 | -3.37 | -9.68 | -19.49 |
| Shoprite Holdings Ltd | 23153 | 23348 | -0.84 | -3.35 | -6.57 | -15.82 |
| Sanlam Limited | 6461 | 6400 | 0.95 | 1.48 | -7.79 | -11.25 |
| Sasol Limited | 15702 | 15885 | -1.15 | -9.01 | 14.71 | -15.26 |
| Sibanye Stillwater Ltd | 2470 | 2541 | -2.79 | -9.09 | 30.00 | -0.80 |
| Vodacom Group Ltd | 8812 | 8843 | -0.35 | -4.05 | -2.50 | -16.87 |

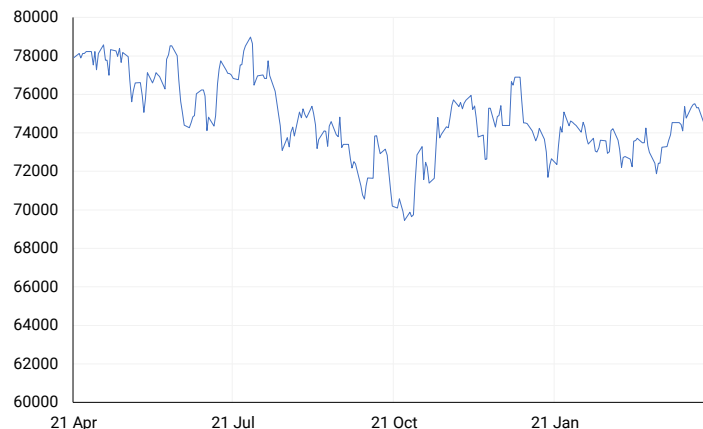
SOUTH AFRICAN MARKET SUMMARY

SELECTED ITEMS

On the stock market, the Top-40 index saw a modest increase of 0.18%. Despite facing economic challenges, high interest rates, and increased costs due to load shedding, the South African property sector showed resilience in 2023, as indicated by data from the annual MSCI South Africa Property Index. Mike Brown, CEO of Nedbank, who will step down at the end of May, received a total compensation of R92.5 million last year, marking a significant 176.4% rise from the previous year.

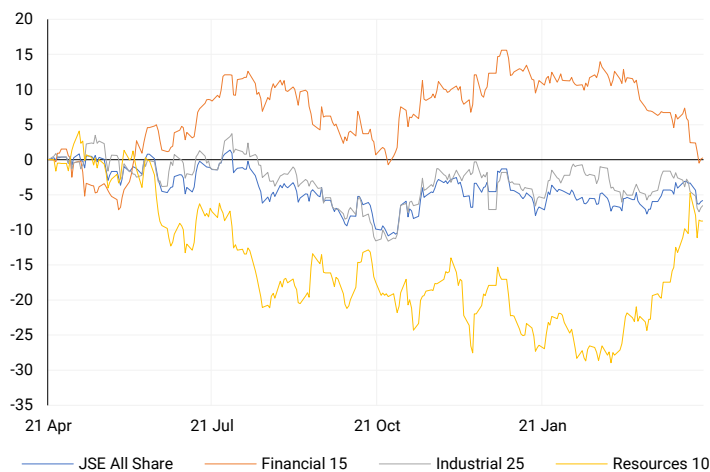
JSE TOP 40

One-year



LOCAL INDICES

Normalised percentage performances



LOCAL SENS ANNOUNCEMENTS

SELECTED RELEASE

ANGLO AMERICAN PLC – Dividend Declaration: Sterling and Euro Rates

Following the announcement made on February 22, 2024, regarding a final dividend of 41 US cents per ordinary share, the equivalent dividends in Sterling and Euros are 32.894 pence per share and 38.507 Euro cents per share, respectively, based on exchange rates of US\$1:£0.8023 and US\$1:€0.9392. These conversion rates were determined by Anglo American's actual rates achieved when buying forward contracts for those currencies during the two working days preceding the announcement. Additionally, the equivalent dividend in South African Rand is 775.11730 cents per ordinary share, based on an exchange rate of US\$1:ZAR18.90530, and in Botswana Pula is 559.34660 thebes per ordinary share, based on an exchange rate of US\$1:BPW13.64260, both taken on Wednesday, February 21, 2024. The dividend is scheduled to be paid on Friday, May 3, 2024.

AGL | 0.12% OPEN | 50750c HIGH | 52072c LOW | 50750c CLOSE | 51975c TIME | 14:00

ENX GROUP LIMITED – Update on the disposal of Eqstra

Shareholders are directed to previous announcements, most recently on April 3, 2024, concerning the proposed divestment by the Company of Eqstra Investment Holdings Proprietary Limited, the holding company of enX's fleet management business. enX is pleased to confirm that all suspensive conditions to the Transaction have been met, rendering it unconditional. The Takeover Regulation Panel has issued a compliance certificate as per section 121(b)(i) of the Companies Act, No. 71 of 2008. The Transaction is now ready for implementation, with an anticipated completion date in June 2024.

ENX | 10.18% OPEN | 851c HIGH | 920c LOW | 851c CLOSE | 920c TIME | 8:55

EXPECTED COMPANY REPORTING SCHEDULE

| COMPANY | CODE | RELEASE | DATE |
|--------------------|------|-----------|-----------|
| Capitec | CPI | Final | 23 Apr'24 |
| Globe Trade Centre | GTC | Final | 24 Apr'24 |
| Clicks | CLS | Interim | 25 Apr'24 |
| Alphamin | APH | Quarterly | 29 Apr'24 |
| Pick n Pay | PIK | Final | 03 May'24 |

BANK AND OTHER SELECTE PREFERENCE SHARES

| COMPANY | CODE | CLOSE | CLEAN YIELD | NEXT LDT (Est.) |
|------------------|------|-------|-------------|-----------------|
| Investec Limited | INPR | 8250 | 10.69 | Thu, 06 Jun '24 |
| Standard Bank | SBPP | 8210 | 11.08 | Thu, 28 Mar '24 |
| Absa | ABSP | 72011 | 11.18 | Thu, 18 Apr '24 |
| Capitec | CPIP | 10199 | 10.15 | Thu, 14 Mar '24 |
| Steinhoff | SHFF | 9351 | 12.21 | Thu, 18 Apr '24 |
| Grindrod | GNDP | 8669 | 11.97 | Thu, 21 Mar '24 |
| Netcare | NTCP | 8220 | 12.00 | Thu, 09 May '24 |
| Discovery | DSBP | 9811 | 12.43 | Thu, 07 Mar '24 |
| Invicta | IVTP | 9603 | 12.36 | Thu, 27 Jun '24 |

LOCAL EQUITIES | JSE MID CAP COMPANIES (Cents Per Share)

| COMPANY | CODE | CLOSE | PREVIOUS | 1D% | 1M% | YTD% |
|----------------------------|-------|-------|----------|-------|--------|--------|
| Aspen Pharmacare Hldgs Ltd | APN | 21701 | 21920 | -1.00 | 3.13 | 6.64 |
| African Rainbow Min Ltd | ARI | 19750 | 19850 | -0.50 | 25.47 | -1.25 |
| AVI Ltd | AVI | 8471 | 8460 | 0.13 | -7.40 | 3.22 |
| Barloworld Ltd | BAW | 8487 | 8220 | 3.25 | 39.18 | 7.43 |
| Bidvest Ltd | BVT | 23173 | 23200 | -0.12 | -4.83 | -8.15 |
| Bytes Technology Grp PLC | BYI | 11350 | 11317 | 0.29 | -12.21 | -20.75 |
| Capital&Counties Prop plc | CCO | 3170 | 3187 | -0.53 | -1.15 | -2.46 |
| Clicks Group Ltd | CLS | 28407 | 28250 | 0.56 | -3.44 | -12.78 |
| Dis-Chem Pharmacies Ltd | DCP | 3110 | 3121 | -0.35 | -3.60 | 1.34 |
| Distell Group Hldgs Ltd | DGH | 94.5 | 94.5 | 0.00 | 1.61 | 9.88 |
| Exxaro Resources Ltd | EXX | 18688 | 18804 | -0.62 | 7.17 | -8.61 |
| Fortress Real Est INV A | FFA | 17.89 | 18.01 | -0.67 | -5.39 | -98.70 |
| Fortress Real Est INV B | FFB | 1415 | 1406 | 0.64 | -9.29 | 99.30 |
| Growthpoint Prop Ltd | GRT | 1037 | 1045 | -0.77 | -9.75 | -11.22 |
| Harmony GM Co Ltd | HAR | 17615 | 17564 | 0.29 | 25.26 | 47.29 |
| Hammerson plc | HMN | 622 | 625 | -0.48 | -1.27 | -8.53 |
| Investec Ltd | INL | 11660 | 11485 | 1.52 | -0.89 | -7.16 |
| Investec plc | INP | 11762 | 11555 | 1.79 | -0.39 | -6.61 |
| Italtile Ltd | ITE | 952 | 969 | -1.75 | 0.21 | -15.00 |
| Life Healthc Grp Hldgs Ltd | LHC | 1002 | 1020 | -1.76 | -40.43 | -45.45 |
| MultiChoice Group Ltd | MCG | 11625 | 11674 | -0.42 | 8.64 | 43.48 |
| Mediclinic Int plc | MEI | 22.5 | 24.5 | -8.16 | -2.17 | -13.46 |
| Montauk Renewables Inc | MKR | 6650 | 6754 | -1.54 | -18.57 | -61.34 |
| Mr Price Group Ltd | MRP | 15670 | 15870 | -1.26 | -9.36 | -0.07 |
| Momentum Met Hldgs Ltd | MTM | 2058 | 2100 | -2.00 | -0.87 | -5.98 |
| Ninety One Plc | N91 | 3935 | 3931 | 0.10 | -1.75 | -8.74 |
| Nedbank Group Ltd | NED | 21506 | 21563 | -0.26 | -3.99 | -0.54 |
| Northam Platinum Hldgs Ltd | NPH | 13945 | 14143 | -1.40 | 32.04 | -0.70 |
| NEPI Rockcastle N.V. | NRP | 12521 | 12724 | -1.60 | -3.50 | -0.93 |
| Netcare Limited | NTC | 1129 | 1112 | 1.53 | -5.29 | -20.72 |
| Ninety One Limited | NY1 | 3877 | 3858 | 0.49 | -2.05 | -9.77 |
| Old Mutual Limited | OMU | 1013 | 1008 | 0.50 | -12.97 | -22.43 |
| OUTsurance Group Ltd | OUT | 3927 | 3950 | -0.58 | -5.37 | -6.94 |
| Pick n Pay Stores Ltd | PIK | 1930 | 1921 | 0.47 | 9.66 | -17.06 |
| Pepkor Holdings Ltd | PPH | 1710 | 1727 | -0.98 | -7.72 | -12.89 |
| Quilter Plc | QLT | 2358 | 2360 | -0.08 | -5.03 | -2.88 |
| Redefine Properties Ltd | RDF | 374 | 380 | -1.58 | -8.56 | -2.86 |
| Remgro Ltd | REM | 11904 | 11801 | 0.87 | -9.12 | -26.74 |
| Resilient REIT Limited | RES | 4243 | 4250 | -0.16 | -6.91 | -4.20 |
| Reinet Investments S.C.A | RNI | 43289 | 43000 | 0.67 | -6.08 | -7.15 |
| Sappi Ltd | SAP | 5311 | 5237 | 1.41 | 8.39 | 20.16 |
| Santam Limited | SNT | 29603 | 29887 | -0.95 | 0.64 | 3.30 |
| The Spar Group Ltd | SPP | 8947 | 9014 | -0.74 | 2.63 | -24.11 |
| Sirius Real Estate Ltd | SRE | 2232 | 2225 | 0.31 | 2.24 | 0.77 |
| Tiger Brands Ltd | TBS | 19600 | 19346 | 1.31 | -4.68 | -2.63 |
| Transaction Capital Ltd | TCP | 260 | 256 | 1.56 | -14.72 | -67.42 |
| The Foschini Group Limited | TFG | 9290 | 9442 | -1.61 | -8.94 | -16.28 |
| Thungela Resources Ltd | TGA | 13815 | 13500 | 2.33 | 14.85 | -10.18 |
| Telkom SA SOC Ltd | TKG | 2500 | 2504 | -0.16 | -3.85 | -15.94 |
| Truworths Int Ltd | TRU | 7150 | 7127 | 0.32 | -6.91 | -3.83 |
| #REF! | #REF! | #REF! | #REF! | #REF! | #REF! | #REF! |
| Woolworths Holdings Ltd | WHL | 5570 | 5641 | -1.26 | -7.55 | -22.85 |
| Zeda Limited | ZZD | 1163 | 1151 | 1.04 | 7.19 | -8.78 |

LOCAL EQUITIES | JSE SMALL CAP COMPANIES (Cents Per Share)

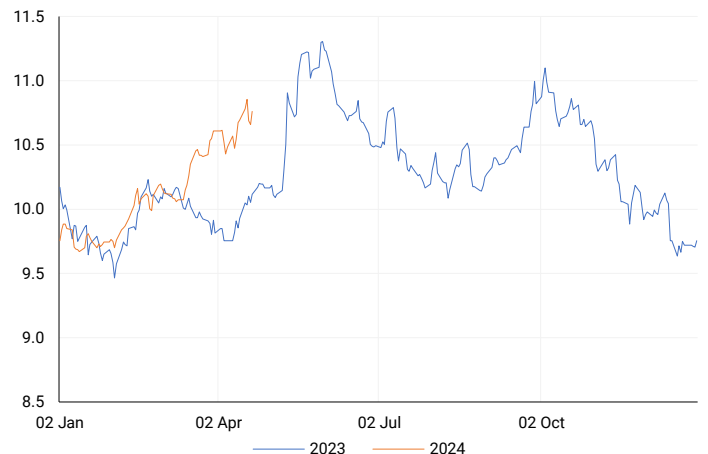
| COMPANY | CODE | CLOSE | PREVIOUS | 1D% | 1M% | YTD% |
|----------------------------|------|-------|----------|-------|--------|--------|
| ArcelorMittal SA Limited | ACL | 119 | 118 | 0.85 | 0.00 | -27.44 |
| ADVTECH Ltd | ADH | 2800 | 2775 | 0.90 | -2.51 | 14.10 |
| Altron Limited A | AEL | 1125 | 1125 | 0.00 | 4.55 | 9.76 |
| AECI Limited | AFE | 9297 | 9159 | 1.51 | 1.19 | -15.24 |
| Alexander Forbes Grp Hldgs | AFH | 644 | 627 | 2.71 | 2.22 | -2.42 |
| Afrimat Limited | AFT | 6320 | 6300 | 0.32 | 10.74 | 0.32 |
| African Rainbow Cap Inv | AIL | 519 | 525 | -1.14 | 12.83 | 6.13 |
| Adcock Ingram Hldgs Ltd | AIP | 5500 | 5472 | 0.51 | 1.85 | -8.49 |
| Astral Foods Ltd | ARL | 14167 | 14216 | -0.34 | -0.92 | -3.34 |
| Attacq Limited | ATT | 1043 | 1035 | 0.77 | -1.60 | 13.12 |
| Brait PLC | BAT | 135 | 135 | 0.00 | -3.57 | -25.82 |
| Blue Label Telecoms Ltd | BLU | 406 | 414 | -1.93 | 0.74 | 4.64 |
| Coronation Fund Mngrs Ld | CML | 3019 | 3009 | 0.33 | 0.67 | -3.11 |
| Curro Holdings Limited | COH | 1036 | 1028 | 0.78 | -5.82 | -11.07 |
| Cashbuild Ltd | CSB | 14100 | 14150 | -0.35 | 11.90 | -15.53 |
| DRD Gold Ltd | DRD | 1644 | 1641 | 0.18 | 13.54 | 4.25 |
| Datatec Ltd | DTC | 3500 | 3542 | -1.19 | -6.27 | -13.58 |
| Emira Property Fund Ltd | EMI | 950 | 940 | 1.06 | 7.22 | 11.11 |
| Equites Prop Fund Ltd | EQU | 1202 | 1218 | -1.31 | -2.91 | -13.84 |
| Famous Brands Ltd | FBR | 5073 | 4952 | 2.44 | -3.41 | -12.43 |
| Firstvest Limited B | FTB | 348 | 351 | -0.85 | -5.95 | 1.16 |
| Grindrod Ltd | GND | 1265 | 1287 | -1.71 | 2.76 | 10.38 |
| Hosken Cons Inv Ltd | HCI | 17050 | 17015 | 0.21 | 1.26 | -15.84 |
| Hudaco Industries Ltd | HDC | 16000 | 16065 | -0.40 | 1.27 | -0.39 |
| Hyprop Inv Ltd | HYP | 2750 | 2766 | -0.58 | -8.64 | -11.60 |
| Investec Property Fund Ltd | IPF | 684 | 695 | -1.58 | -12.20 | -14.50 |
| JSE Ltd | JSE | 8352 | 8423 | -0.84 | -9.21 | -9.65 |
| KAP Industrial Hldgs Ltd | KAP | 259 | 262 | -1.15 | 2.78 | -1.15 |
| Karooooo Ltd | KRO | 51152 | 51150 | 0.00 | 2.30 | 7.69 |
| PSG Konsult Limited | KST | 1480 | 1495 | -1.00 | 2.56 | -3.58 |
| Libstar Holdings Ltd | LBR | 396 | 399 | -0.75 | 13.14 | 13.14 |
| Lighthouse Properties plc | LTE | 772 | 779 | -0.90 | -0.64 | 5.03 |
| Industrials REIT Limited | MLI | 0.6 | 0.6 | 0.00 | 20.00 | -14.29 |
| MAS P.L.C | MSP | 1590 | 1580 | 0.63 | 0.13 | -8.15 |
| Metair Investments Ltd | MTA | 1188 | 1200 | -1.00 | -2.70 | -33.07 |
| Motus Holdings Ltd | MTH | 8050 | 8260 | -2.54 | -6.90 | -20.69 |
| Murray & Roberts Hldgs | MUR | 117 | 115 | 1.74 | -2.50 | -21.48 |
| Oceana Group Ltd | OCE | 7475 | 7545 | -0.93 | 3.82 | 5.77 |
| Omnia Holdings Ltd | OMN | 5741 | 5725 | 0.28 | -3.51 | -12.18 |
| Pan African Resource plc | PAN | 567 | 563 | 0.71 | 15.71 | 38.63 |
| PPC Limited | PPC | 332 | 336 | -1.19 | 6.75 | -16.79 |
| Raubex Group Ltd | RBX | 2957 | 2991 | -1.14 | -0.34 | 6.67 |
| RFG Holdings Limited | RFG | 1290 | 1337 | -3.52 | -7.19 | -4.44 |
| Reunert Ltd | RLO | 6375 | 6426 | -0.79 | -1.94 | 6.36 |
| SA Corp Real Estate Ltd | SAC | 249 | 246 | 1.22 | 2.89 | 7.33 |
| Super Group Ltd | SPG | 2648 | 2664 | -0.60 | 2.99 | -10.99 |
| Stor-Age Prop REIT Ltd | SSS | 1310 | 1307 | 0.23 | -6.89 | 0.31 |
| Southern Sun LTD | SSU | 498 | 503 | -0.99 | -1.39 | -5.14 |
| Sun International Ltd | SUI | 3660 | 3700 | -1.08 | -3.25 | -10.73 |
| Tharisa plc | THA | 1571 | 1600 | -1.81 | 28.77 | 3.97 |
| Tsogo Sun Gaming Ltd | TSG | 1123 | 1120 | 0.27 | 1.72 | -8.33 |
| Vukile Property Fund Ltd | VKE | 1459 | 1469 | -0.68 | -1.42 | 3.33 |
| Wilson Bayly Hlm-Ovc Ltd | WBO | 13682 | 13523 | 1.18 | 0.14 | 5.20 |

10-YEAR BOND YIELD | SELECTED ITEMS (Basis Point Change)

| REGION | YIELD | 1D | 1M | 1Y |
|-------------------|--------|----|----|----|
| United States | 4.66% | 3 | 39 | -- |
| United Kingdom | 4.23% | -4 | 24 | 47 |
| Germany | 2.50% | 0 | 9 | 2 |
| Japan | 0.86% | 0 | 13 | -- |
| South African 10Y | 10.78% | 10 | 35 | 71 |

SOUTH AFRICAN 10-YEAR

2023 vs 2024 to date

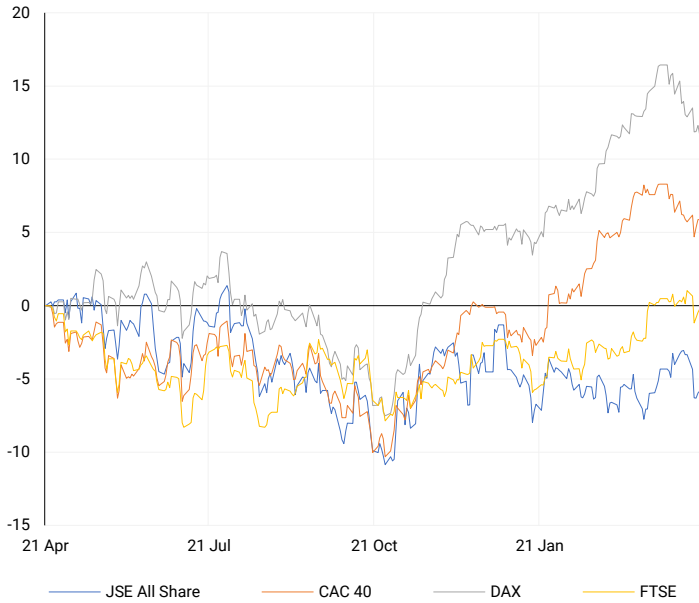


GLOBAL INTEREST RATES | SELECTED ITEMS

| REGION | DATE CHANGED | CURRENT RATE |
|----------------|-----------------|--------------|
| United States | Wed, 26 Jul '23 | 5.25%-5.50% |
| United Kingdom | Thu, 03 Aug '23 | 5.25% |
| European | Thu, 27 Jul '23 | 4.25% |
| SA Repo Rate | Thu, 25 May '23 | 8.25% |
| SA Prime Rate | Thu, 25 May '23 | 11.75% |

EUROPEAN INDICES

Normalised percentage performances



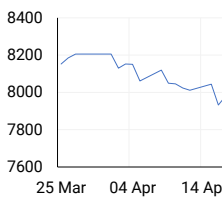
EUROPEAN MARKET SUMMARY

SELECTED ITEMS

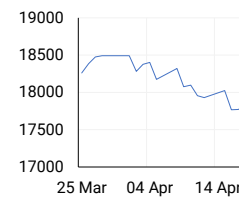
European stocks ended the week slightly down on Friday, bouncing back from earlier worries about rising tensions in the Middle East. L'Oreal, a French cosmetics giant, saw its best day in months after strong financial results. In economic news, Germany's producer prices fell less than expected in March. European Central Bank President Christine Lagarde mentioned that euro zone inflation might decrease further, suggesting potential interest rate cuts if certain conditions are met. Despite Lagarde's comments, the STOXX 600 index closed slightly lower for the day and recorded its largest weekly decline since mid-January, as investors grew cautious amidst geopolitical tensions and a sell-off in technology stocks.

| EUROPEAN INDICES | CLOSE | PREVIOUS | 1D% | 5D% | 1M% | YTD% |
|------------------|----------|----------|-------|-------|-------|------|
| CAC 40 | 8022.26 | 8023.26 | -0.01 | 0.14 | -2.18 | 6.35 |
| DAX 30 | 17737.36 | 17837.40 | -0.56 | -1.08 | -1.39 | 5.88 |
| Eurostoxx 50 | 4917.55 | 4944.00 | -0.53 | -0.74 | -1.80 | 8.76 |
| FTSE | 7895.85 | 7877.05 | 0.24 | -1.25 | 2.04 | 2.10 |

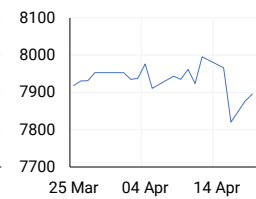
CAC 40



DAX

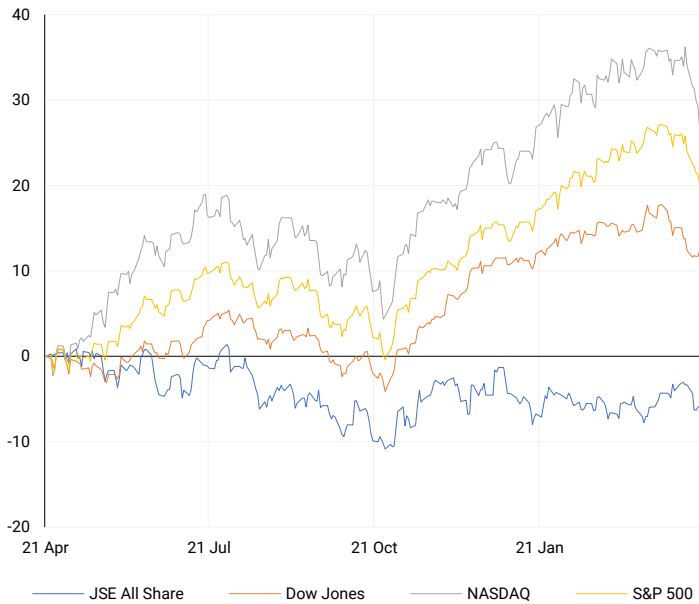


FTSE



AMERICAN INDICES

Normalised percentage performances



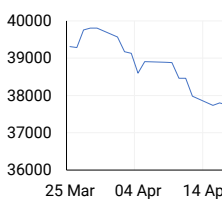
AMERICAN MARKET SUMMARY

SELECTED ITEMS

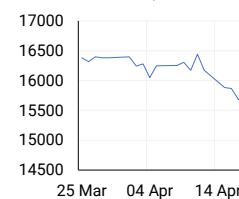
Friday marked the conclusion of another challenging week for Wall Street, with big technology stocks experiencing their worst performance since the COVID crash in 2020. Nvidia, a company whose stock has soared due to the market's enthusiasm for artificial intelligence, also saw a significant drop of 10%, becoming the most significant drag on the S&P 500 index. Looking ahead, investors will closely monitor key events including the release of first-quarter US GDP data, the Federal Reserve's preferred inflation measure (the PCE index), and quarterly financial reports from major tech firms such as Microsoft, Alphabet, Meta Platforms, and Tesla.

| AMERICAN INDICES | CLOSE | PREVIOUS | 1D% | 5D% | 1M% | YTD% |
|------------------|----------|----------|-------|-------|-------|-------|
| Dow Jones | 37986.40 | 37775.38 | 0.56 | 0.01 | -2.87 | 0.79 |
| Nasdaq | 15282.01 | 15601.50 | -2.05 | -5.52 | -5.47 | 1.80 |
| S&P 500 | 4967.23 | 5011.12 | -0.88 | -3.05 | -4.08 | 4.14 |
| US VIX | 18.71 | 18.00 | 3.94 | 8.09 | 35.38 | 50.28 |

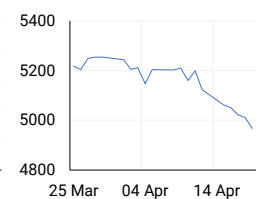
DOW JONES



NASDAQ

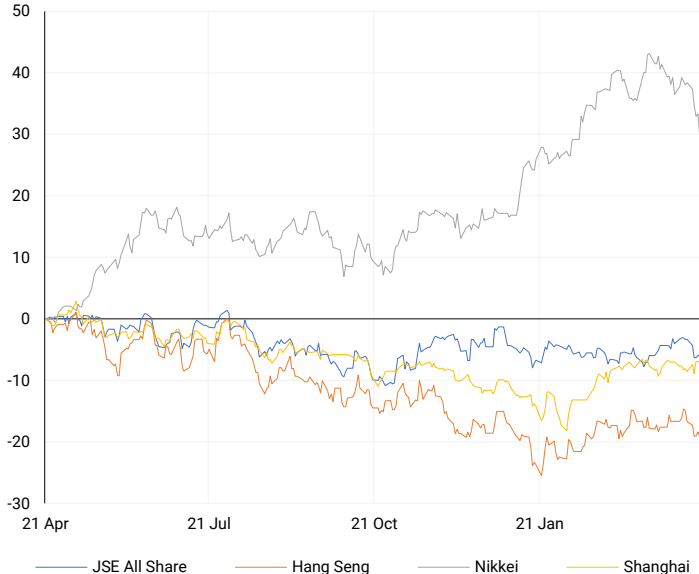


S&P 500



ASIAN INDICES

Normalised percentage performances



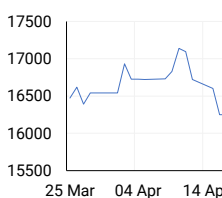
ASIAN MARKET SUMMARY

SELECTED ITEMS

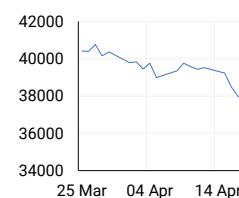
Asia-Pacific markets rebounded from Friday's downturn as investors awaited fresh data from China, Japan, and South Korea this week. On Friday, regional markets plunged following Israel's strike on Iran, prompting stock declines and increased demand for safe-haven assets. This morning, China maintained its one-year and five-year loan prime rates at 3.45% and 3.95%, respectively, with the latter influencing most property mortgages.

| ASIAN INDICES | CLOSE | PREVIOUS | 1D% | 5D% | 1M% | YTD% |
|---------------|----------|----------|-------|-------|-------|-------|
| Hang Seng | 16224.14 | 16385.87 | -0.99 | -2.98 | -1.85 | -4.83 |
| Nikkei 225 | 37068.35 | 38079.70 | -2.66 | -6.21 | -7.34 | 10.77 |
| Shanghai | 3065.26 | 3074.22 | -0.29 | 1.52 | 0.08 | 3.04 |

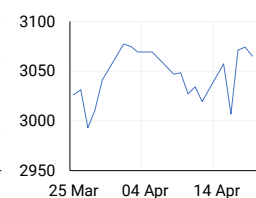
HANG SENG



NIKKEI



SHANGHAI



COMMODITIES MARKET SUMMARY

SELECTED ITEMS

Gold and crude oil prices rose as investors closely monitored escalating tensions in the Middle East. On Friday, gold prices surged, continuing their upward trend and marking the fifth consecutive week of gains for the safe-haven metal. In the crude oil market, geopolitical tensions and supply adjustments from the previous week continued to impact prices significantly, with traders closely watching these developments for further market movements.

| COMMODITY | LAST | CLOSE | % CHG | 1D% | 5D% | YTD% |
|-------------|---------|---------|-------|-------|-------|-------|
| Brent Crude | 86.56 | 87.21 | -0.75 | 0.37 | -3.31 | 13.14 |
| Gold | 2367.80 | 2391.47 | -0.99 | 0.51 | 2.05 | 15.92 |
| Palladium | 1028.50 | 1035.50 | -0.68 | 0.58 | -2.08 | -5.63 |
| Platinum | 943.40 | 943.20 | 0.02 | -0.76 | -4.70 | -4.46 |
| Silver | 27.91 | 28.67 | -2.66 | 1.57 | 2.67 | 20.54 |

BRENT CRUDE

One-year



PLATINUM

One-year



GOLD

One-year



| CURRENCY PAIR | LAST | CLOSE | % CHG | 1D% | 5D% | YTD% |
|---------------|--------|--------|-------|-------|-------|-------|
| USDZAR | 19.10 | 19.08 | 0.11 | -0.37 | 0.98 | 4.12 |
| GBPZAR | 23.65 | 23.60 | 0.20 | -0.90 | 0.37 | 1.32 |
| EURZAR | 20.36 | 20.33 | 0.19 | -0.33 | 1.11 | 0.67 |
| AUDZAR | 12.29 | 12.24 | 0.34 | -0.49 | 0.31 | -1.72 |
| EURUSD | 1.07 | 1.07 | 0.13 | 0.06 | 0.10 | -3.49 |
| USDJPY | 154.71 | 154.60 | 0.07 | 0.01 | 0.92 | 9.62 |
| GBPUSD | 1.24 | 1.24 | 0.10 | -0.53 | -0.60 | -2.83 |
| USDCHF | 0.91 | 0.91 | 0.13 | -0.17 | -0.35 | 8.19 |

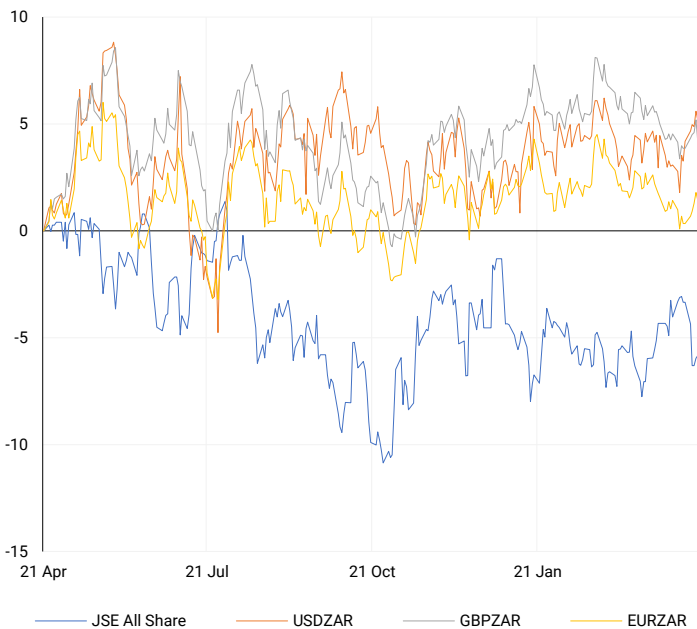
CURRENCY MARKET SUMMARY

SELECTED ITEMS

On Friday, South Africa's rand strengthened following a day of volatile trading, as the U.S. dollar reversed its gains spurred by reports of an overnight Israeli attack on Iran. However, this morning, the U.S. dollar remained near its recent highs after a week of significant policy and geopolitical developments. The dollar's trade-weighted index hovered above 106 but retreated from the five-month peak reached last week, influenced by statements from Federal Reserve officials and higher-than-expected inflation data, which tempered expectations for interest rate cuts.

CURRENCY PAIRS vs JSE ALL SHARE

Normalised percentage performances



USDZAR

One-year



EURUSD

One-year



SOURCES | JSE, IRESS, MONEYWEB, CNBC, BBC, CNN

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