

GLOBAL OVERVIEW | SELECTED INDICES

SOUTH AFRICAN INDICES						
	CLOSE	PREVIOUS	1D%	5D%	1M%	YTD%
All Share	74774.72	75372.98	-0.79	0.32	3.51	-2.76
Top 40	68694.72	69211.04	-0.75	0.51	4.44	-2.55
Financial 15	16362.13	16458.99	-0.59	-0.85	-4.53	-8.45
Industrial 25	102921.07	103700.78	-0.75	-0.98	3.71	-0.77
Resource 10	60197.06	60709.71	-0.84	5.15	17.65	4.63
Mid Cap	77607.05	78254.23	-0.83	0.69	2.19	-3.49
Small Cap	70158.68	71212.36	-1.48	-1.69	-2.53	-3.22
Banks	10093.00	10135.85	-0.42	0.09	-2.57	-7.81
Retailers	5740.53	5794.15	-0.93	-1.54	-4.73	-7.91
Property (J253) - TR	1904.88	1926.44	-1.12	-1.58	-1.81	2.21

AMERICAN INDICES						
	CLOSE	PREVIOUS	1D%	5D%	1M%	YTD%
Dow Jones	38904.04	38596.98	0.80	-2.27	0.83	3.22
Nasdaq	16248.52	16049.08	1.24	-0.80	1.94	8.24
S&P 500	5204.34	5147.21	1.11	-0.95	2.47	9.11
US VIX	16.03	16.35	-1.96	23.21	10.86	28.76

EUROPEAN INDICES						
	CLOSE	PREVIOUS	1D%	5D%	1M%	YTD%
CAC 40	8061.31	8151.55	-1.11	-1.76	1.62	6.87
DAX 30	18175.04	18403.13	-1.24	-1.72	2.69	8.50
Eurostoxx 50	5014.75	5081.30	-1.31	-1.35	2.49	10.91
FTSE	7911.16	7975.89	-0.81	-0.52	3.47	2.30

ASIAN INDICES						
	CLOSE	PREVIOUS	1D%	5D%	1M%	YTD%
Hang Seng	16723.92	16725.10	-0.01	1.10	3.47	-1.90
Nikkei 225	38992.08	39773.14	-1.96	-3.41	-2.76	16.52
Shanghai	3069.30	3069.30	0.00	0.92	0.71	3.17

EARLY MORNING MARKETS						
	LAST	CLOSE	% CHG	1D%	5D%	YTD%
TENCENT	307.40	308.40	-0.32	0.00	1.51	5.04
BHP AUS	4425.00	4475.00	-1.12	0.00	1.08	-11.23

NOTE : 5D% and 1M% are rolling percentage moves

INTERNATIONAL ECONOMIC CALENDAR | SELECTED EVENTS

TIME	AREA	TODAY'S EVENTS & RELEASES	PERIOD	EXP.	PREV.
8:00	DE	Balance of Trade	Feb	€25.10B	€27.50B
8:00	ZA	Foreign Exchange Reserves	Mar	\$62.00B	\$61.65B
17:00	US	Consumer Inflation Expectations	Mar	2.90%	3.00%
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TIME	AREA	PREVIOUS SESSION'S RELEASES	PERIOD	EXP.	ACT.
10:30	GB	S&P Global Construction PMI	Mar	50.50	50.20
14:30	US	Non Farm Payrolls	Mar	200k	303K
14:30	US	Unemployment Rate	Mar	3.90%	3.80%
14:30	US	Hourly Earnings m/m	Mar	0.30%	0.30%
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JSE ALL SHARE | BEST AND WORST ONE-DAY PERFORMERS

BEST ONE-DAY % PERFORMERS						
	CODE	CLOSE	1D%	5D%	YTD%	
Wilson Bayly Hlm-Ovc Ltd	WBO	13648	2.07	0.43	4.94	
Barloworld Ltd	BAW	6387	1.82	4.67	-19.15	
Astral Foods Ltd	ARL	14244	1.70	0.46	-2.82	
South32 Limited	S32	3966	1.30	7.45	-6.00	
SA Corp Real Estate Ltd	SAC	254	1.20	2.83	9.48	
Sappi Ltd	SAP	5460	1.13	8.57	23.53	

WORST ONE-DAY % PERFORMERS						
	CODE	CLOSE	1D%	5D%	YTD%	
Alexander Forbes Grp Hldgs	AFH	593	-8.06	-6.02	-10.15	
Montauk Renewables Inc	MKR	8100	-7.30	1.68	-52.91	
Telkom SA SOC Ltd	TKG	2810	-5.16	-6.33	-5.51	
Curro Holdings Limited	COH	1041	-5.02	-5.36	-10.64	
Karoo000 Ltd	KRO	47502	-4.16	1.07	0.01	

DIVIDEND DATA

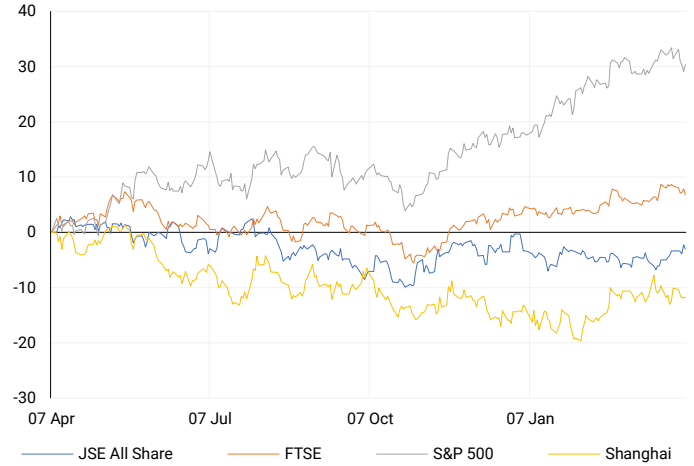
COMPANY	CODE	EXPECTED DIVIDEND	COMPANY	CODE	EXPECTED DIVIDEND
Nedbank	NED	1022 ZARc	Sun International	SUI	203 ZARc
Standard Bank	SBK	733 ZARc	OUTsurance	OUT	61.2 ZARc
Harmony Gold Mining	HAR	147 ZARc	Homechoice	HIL	83 ZARc
JSE	JSE	784 ZARc	Fortress Real Estate	FFB	81 ZARc
Resilient REIT	RES	203 ZARc	Schroder European Real Estate	SCD	1.48 EURc

SOURCES | JSE, IRESS, MONEYWEB, CNBC, BBC, CNN

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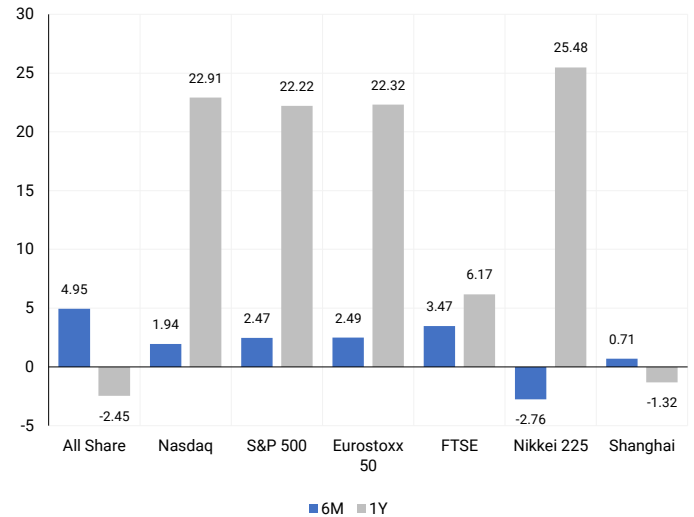
INTERNATIONAL INDICES

Normalised percentage performances - In rand terms



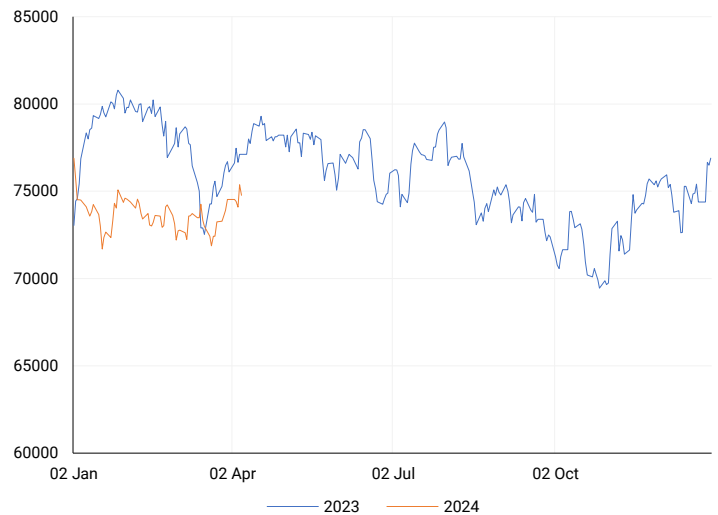
INTERNATIONAL INDICES

6-month & 1-year percentage performances



JSE ALL SHARE INDEX

2023 v 2024 to date



LOCAL EQUITIES | JSE LARGE CAP COMPANIES (Cents Per Share)

COMPANY	CLOSE	PREVIOUS	1D%	5D%	1M%	YTD%
Absa Group Limited	14635	14756	-0.82	-1.20	-10.44	-10.60
Anglo American plc	49735	49847	-0.22	6.92	22.01	5.04
Anglo American Plat Ltd	75327	78326	-3.83	-1.98	9.44	-21.86
Anglogold Ashanti Ltd	44544	44199	0.78	5.38	8.35	26.04
Anheuser-Busch InBev SA NV	112050	112150	-0.09	-3.14	-2.01	-6.64
BHP Group Limited	53888	54957	-1.95	-1.22	-1.90	-14.93
BID Corporation Ltd	44782	45849	-2.33	-3.03	-0.21	4.96
British American Tob plc	54953	55471	-0.93	-4.78	-0.54	1.48
Compagnie Fin Richemont	278320	283931	-1.98	-3.61	-8.43	8.40
Capitec Bank Hldgs Ltd	219929	217545	1.10	4.94	9.07	8.53
Discovery Ltd	11878	12018	-1.16	-1.53	-11.15	-17.33
Firststrand Ltd	6179	6253	-1.18	0.10	-2.95	-15.94
Gold Fields Ltd	31995	32125	-0.40	5.28	12.24	15.18
Glencore plc	10863	10928	-0.59	3.85	16.23	-2.70
Impala Platinum Hlgs Ltd	8733	8893	-1.80	11.52	52.25	-4.32
Kumba Iron Ore Ltd	46092	47123	-2.19	-0.29	-12.44	-25.03
Mondi plc	32910	33294	-1.15	-1.44	-0.72	-9.34
MTN Group Ltd	9706	9803	-0.99	3.54	17.46	-15.97
Naspers Ltd -N-	335706	334620	0.32	-0.01	13.93	7.32
Prosus N.V.	59414	59918	-0.84	-0.64	11.67	6.02
South32 Limited	3966	3915	1.30	7.45	8.33	-6.00
Standard Bank Group Ltd	18022	18150	-0.71	-2.71	-9.94	-13.40
Shoprite Holdings Ltd	24501	24900	-1.60	-0.98	-5.31	-10.92
Sanlam Limited	6495	6557	-0.95	-6.40	-10.72	-10.78
Sasol Limited	15350	15694	-2.19	4.86	7.69	-17.16
Sibanye Stillwater Ltd	2342	2425	-3.42	7.98	28.54	-5.94
Vodacom Group Ltd	9732	9958	-2.27	-1.25	3.97	-8.19

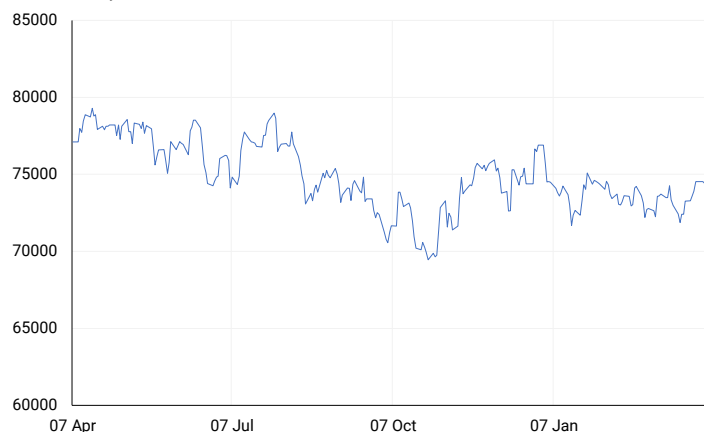
SOUTH AFRICAN MARKET SUMMARY

SELECTED ITEMS

On Friday, South Africa's Top-40 stock index closed down by 0.75%. There were no significant economic releases, but attention is now on upcoming monthly reports about reserves, manufacturing, and mining. The South African Revenue Service (Sars) drew attention for its compliance revenue program, which brought in a substantial R293.7 billion. Meanwhile, Sanlam announced plans to acquire a controlling stake in India's Shriram Group insurance business. This transaction, expected to finalize in the second quarter pending certain conditions, will see Sanlam increase its ownership in both Shriram General Insurance Co (SGIC) and Shriram Life Insurance Co (SLIC).

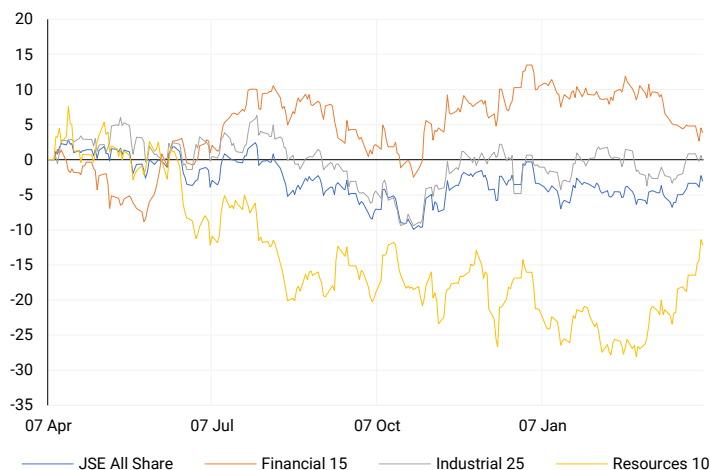
JSE TOP 40

One-year



LOCAL INDICES

Normalised percentage performances



LOCAL SENS ANNOUNCEMENTS

SELECTED RELEASE

NEDBANK GROUP LIMITED – Pillar 3 Capital Adequacy, Leverage and Liquidity Disclosures at 31 December 2023

As of December 31, 2023, Nedbank Group's CET1 capital adequacy ratio stood at 13.5%, a slight decrease from 14.0% in December 2022, but comfortably exceeding the board-approved target range of 11.0% to 12.0%. Additionally, the bank reported a Liquidity Coverage Ratio of 134.6% (down from 160.5% in Dec 2022) and a Net Stable Funding Ratio of 117.3% (compared to 119.1% in Dec 2022). It's important to note that these figures have not been audited or reviewed by the group's external auditors.

NED | 0.50% OPEN | 22736c HIGH | 22939c LOW | 22320c CLOSE | 22939c TIME | 17:00

IBEX INVESTMENT HOLDINGS LIMITED – Dividend to Preference Shareholders

The Company's board of directors has announced a gross dividend of 488.67123 cents per share, to be paid on April 29, 2024, for the period from July 1, 2023, to December 31, 2023 (referred to as the "Preference Dividend"). This dividend is for the 15,000,000 cumulative, non-redeemable, non-participating, variable rate preference shares issued by the Company. The dividend will be paid to shareholders recorded in the Company's books on April 26, 2024. The gross dividend will be subject to a local dividend tax rate of 20% in South Africa, resulting in a net dividend of 390.93698 cents per Preference Share, unless the shareholder is exempt from dividend tax or eligible for a reduced rate under a relevant double-tax agreement.

IBX | 4.52% OPEN | 9303c HIGH | 9303c LOW | 9303c CLOSE | 9303c TIME | 11:30

EXPECTED COMPANY REPORTING SCHEDULE

COMPANY	CODE	RELEASE	DATE
Eastern Platinum	EPS	Final	11 Apr'24
PSG	KST	Final	12 Apr'24
Nu-World	NWL	Interim	19 Apr'24
Capitec	CPI	Final	23 Apr'24
Globe Trade Centre	GTC	Final	24 Apr'24

BANK AND OTHER SELECTE PREFERENCE SHARES

COMPANY	CODE	CLOSE	CLEAN YIELD	NEXT LDT (Est.)
Investec Limited	INPR	8600	10.69	Thu, 06 Jun '24
Standard Bank	SBPP	8475	11.08	Thu, 28 Mar '24
Absa	ABSP	76050	11.18	Thu, 18 Apr '24
Capitec	CPIP	10194	10.15	Thu, 14 Mar '24
Steinhoff	SHFF	9303	12.21	Thu, 18 Apr '24
Grindrod	GNDP	9485	11.97	Thu, 21 Mar '24
Netcare	NTCP	8199	12.00	Thu, 09 May '24
Discovery	DSBP	10002	12.43	Thu, 07 Mar '24
Invicta	IVTP	10000	12.36	Thu, 27 Jun '24

LOCAL EQUITIES | JSE MID CAP COMPANIES (Cents Per Share)

COMPANY	CODE	CLOSE	PREVIOUS	1D%	1M%	YTD%
Aspen Pharmacare Hldgs Ltd	APN	21997	22037	-0.18	10.75	8.09
African Rainbow Min Ltd	ARI	16170	16313	-0.88	-5.99	-19.15
AVI Ltd	AVI	8775	8900	-1.40	-0.83	6.92
Barloworld Ltd	BAW	6387	6273	1.82	-4.03	-19.15
Bidvest Ltd	BVT	24080	24064	0.07	-4.44	-4.55
Bytes Technology Grp PLC	BYI	11424	11755	-2.82	-16.78	-20.23
Capital&Counties Prop plc	CCO	3313	3386	-2.16	4.58	1.94
Clicks Group Ltd	CLS	29370	29775	-1.36	-1.75	-9.83
Dis-Chem Pharmacies Ltd	DCP	3289	3290	-0.03	6.27	7.17
Distell Group Hldgs Ltd	DGH	94	94	0.00	-2.08	9.30
Exxaro Resources Ltd	EXX	17191	17486	-1.69	-4.67	-15.93
Fortress Real Est INV A	FFA	18.57	18.45	0.65	0.00	-98.66
Fortress Real Est INV B	FFB	1520	1538	-1.17	-6.23	114.08
Growthpoint Prop Ltd	GRT	1123	1126	-0.27	-4.83	-3.85
Harmony GM Co Ltd	HAR	16546	16630	-0.51	26.62	38.36
Hammerson plc	HMN	643	663	-3.02	3.88	-5.44
Investec Ltd	INL	12403	12500	-0.78	3.21	-1.24
Investec plc	INP	12606	12689	-0.65	4.81	0.09
Italtile Ltd	ITE	950	970	-2.06	-9.78	-15.18
Life Healthc Grp Hldgs Ltd	LHC	1138	1145	-0.61	-35.85	-38.05
MultiChoice Group Ltd	MCG	11233	11361	-1.13	-1.46	38.64
Medclinic Int plc	MEI	23	23	0.00	9.52	-11.54
Montauk Renewables Inc	MKR	8100	8738	-7.30	-24.30	-52.91
Mr Price Group Ltd	MRP	16828	16900	-0.43	-2.72	7.31
Momentum Met Hldgs Ltd	MTM	2039	2070	-1.50	1.59	-6.85
Ninety One Plc	N91	4001	4100	-2.41	1.11	-7.21
Nedbank Group Ltd	NED	22939	22824	0.50	2.53	6.09
Northam Platinum Hldgs Ltd	NPH	12407	12350	0.46	29.88	-11.65
NEPI Rockcastle N.V.	NRP	12949	13109	-1.22	-4.28	2.46
Netcare Limited	NTC	1170	1175	-0.43	-12.69	-17.84
Ninety One Limited	NY1	3933	4038	-2.60	0.59	-8.47
Old Mutual Limited	OMU	1124	1142	-1.58	-5.63	-13.94
OUTsurance Group Ltd	OUT	4160	4180	-0.48	-1.33	-1.42
Pick n Pay Stores Ltd	PIK	1901	1921	-1.04	-2.36	-18.31
Pepkor Holdings Ltd	PPH	1876	1894	-0.95	0.70	-4.43
Quilter Plc	QLT	2423	2455	-1.30	-0.25	-0.21
Redefine Properties Ltd	RDF	396	398	-0.50	1.54	2.86
Remgro Ltd	REM	12025	12042	-0.14	-19.48	-25.99
Resilient REIT Limited	RES	4409	4585	-3.84	-5.53	-0.45
Reinet Investments S.C.A	RNI	44862	45478	-1.35	-7.98	-3.77
Sappi Ltd	SAP	5460	5399	1.13	21.17	23.53
Santam Limited	SNT	29100	29331	-0.79	-2.76	1.55
The Spar Group Ltd	SPP	9326	9380	-0.58	0.37	-20.90
Sirius Real Estate Ltd	SRE	2273	2305	-1.39	6.86	2.62
Tiger Brands Ltd	TBS	20514	20489	0.12	5.51	1.91
Transaction Capital Ltd	TCP	901	900	0.11	-9.81	12.91
The Foschini Group Limited	TFG	10000	9898	1.03	-6.74	-9.88
Thungela Resources Ltd	TGA	12991	13122	-1.00	16.68	-15.53
Telkom SA SOC Ltd	TKG	2810	2963	-5.16	1.63	-5.51
Truworths Int Ltd	TRU	7407	7484	-1.03	-7.69	-0.38
Textainer Group Hldgs Ltd	TXT	94600	94600	0.00	0.21	2.72
Woolworths Holdings Ltd	WHL	5891	6000	-1.82	-5.89	-18.41
Zeda Limited	ZZD	1110	1130	-1.77	-5.93	-12.94

LOCAL EQUITIES | JSE SMALL CAP COMPANIES (Cents Per Share)

COMPANY	CODE	CLOSE	PREVIOUS	1D%	1M%	YTD%
ArcelorMittal SA Limited	ACL	120	118	1.69	-7.69	-26.83
ADVTECH Ltd	ADH	2800	2808	-0.28	0.72	14.10
Altron Limited A	AEL	1145	1140	0.44	6.12	11.71
AECI Limited	AFE	9281	9426	-1.54	-1.74	-15.39
Alexander Forbes Grp Hldgs	AFH	593	645	-8.06	-7.92	-10.15
Afrimat Limited	AFT	5664	5880	-3.67	-9.29	-10.10
African Rainbow Cap Inv	AIL	508	508	0.00	4.74	3.89
Adcock Ingram Hldgs Ltd	AIP	5251	5446	-3.58	-5.68	-12.63
Astral Foods Ltd	ARL	14244	14006	1.70	-3.76	-2.82
Attacq Limited	ATT	1029	1035	-0.58	9.58	11.61
Brait PLC	BAT	141	144	-2.08	-16.07	-22.53
Blue Label Telecoms Ltd	BLU	450	457	-1.53	25.00	15.98
Coronation Fund Mngrs Ld	CML	3015	3026	-0.36	-3.05	-3.24
Curro Holdings Limited	COH	1041	1096	-5.02	-0.86	-10.64
Cashbuild Ltd	CSB	14001	14202	-1.42	-4.75	-16.13
DRD Gold Ltd	DRD	1624	1663	-2.35	8.77	2.98
Datatec Ltd	DTC	3618	3701	-2.24	-11.04	-10.67
Emira Property Fund Ltd	EMI	910	912	-0.22	1.68	6.43
Equites Prop Fund Ltd	EQU	1243	1267	-1.89	-0.80	-10.90
Famous Brands Ltd	FBR	5216	5412	-3.62	-7.52	-9.96
Fairvest Limited B	FTB	348	354	-1.69	-3.33	1.16
Grindrod Ltd	GND	1243	1270	-2.13	-2.51	8.46
Hosken Cons Inv Ltd	HCI	17001	17490	-2.80	-3.11	-16.09
Hudaco Industries Ltd	HDC	15785	15850	-0.41	-4.33	-1.73
Hyprop Inv Ltd	HYP	2800	2822	-0.78	-11.45	-10.00
Investec Property Fund Ltd	IPF	728	731	-0.41	-6.67	-9.00
JSE Ltd	JSE	8563	8720	-1.80	-0.48	-7.37
KAP Industrial Hldgs Ltd	KAP	267	269	-0.74	3.49	1.91
Karooooo Ltd	KRO	47502	49563	-4.16	-1.94	0.01
PSG Konsult Limited	KST	1465	1498	-2.20	-1.48	-4.56
Libstar Holdings Ltd	LBR	393	400	-1.75	12.29	12.29
Lighthouse Properties plc	LTE	790	795	-0.63	3.95	7.48
Industrials REIT Limited	MLI	0.6	0.6	0.00	50.00	-14.29
MAS P.L.C	MSP	1609	1633	-1.47	1.51	-7.05
Metair Investments Ltd	MTA	1268	1275	-0.55	12.11	-28.56
Motus Holdings Ltd	MTH	8501	8755	-2.90	-8.50	-16.25
Murray & Roberts Hldgs	MUR	119	122	-2.46	-1.65	-20.13
Oceana Group Ltd	OCE	7050	7001	0.70	-2.23	-0.24
Omnia Holdings Ltd	OMN	5862	6023	-2.67	-5.59	-10.33
Pan African Resource plc	PAN	529	537	-1.49	1.54	29.34
PPC Limited	PPC	321	329	-2.43	-10.34	-19.55
Raubex Group Ltd	RBX	3015	3026	-0.36	10.16	8.77
RFG Holdings Limited	RFG	1330	1320	0.76	-2.21	-1.48
Reunert Ltd	RLO	6482	6550	-1.04	-2.34	8.14
SA Corp Real Estate Ltd	SAC	254	251	1.20	1.60	9.48
Super Group Ltd	SPG	2640	2666	-0.98	-4.00	-11.26
Stor-Age Prop REIT Ltd	SSS	1319	1333	-1.05	-4.77	1.00
Southern Sun LTD	SSU	502	510	-1.57	-2.52	-4.38
Sun International Ltd	SUI	3725	3709	0.43	-4.24	-9.15
Tharisa plc	THA	1475	1475	0.00	18.95	-2.38
Tsogo Sun Gaming Ltd	TSG	1090	1097	-0.64	0.55	-11.02
Vukile Property Fund Ltd	VKE	1471	1509	-2.52	-4.17	4.18
Wilson Bayly Hlm-Ovc Ltd	WBO	13648	13371	2.07	3.39	4.94

10-YEAR BOND YIELD | SELECTED ITEMS (Basis Point Change)

REGION	YIELD	1D	1M	1Y
United States	4.42%	11	33	--
United Kingdom	4.07%	5	7	64
Germany	2.40%	4	9	22
Japan	0.77%	2	5	--
South African 10Y	10.79%	26	43	70

SOUTH AFRICAN 10-YEAR

2023 vs 2024 to date

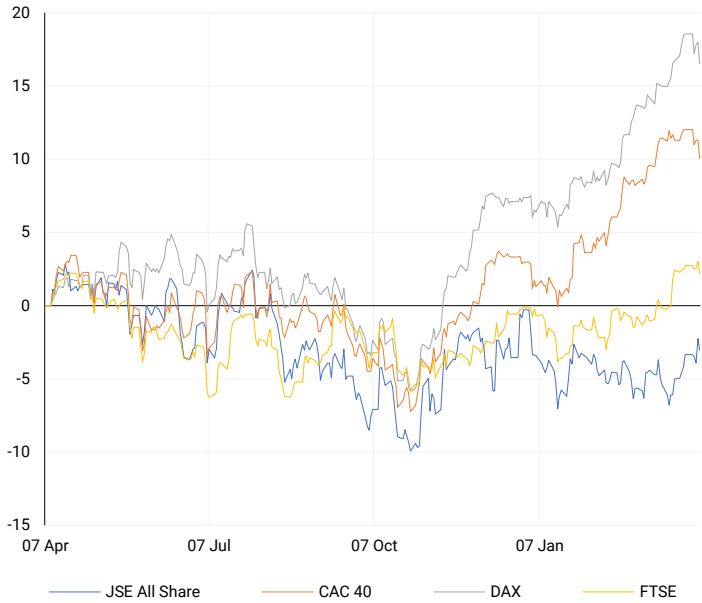


GLOBAL INTEREST RATES | SELECTED ITEMS

REGION	DATE CHANGED	CURRENT RATE
United States	Wed, 26 Jul '23	5.25%-5.50%
United Kingdom	Thu, 03 Aug '23	5.25%
European	Thu, 27 Jul '23	4.25%
SA Repo Rate	Thu, 25 May '23	8.25%
SA Prime Rate	Thu, 25 May '23	11.75%

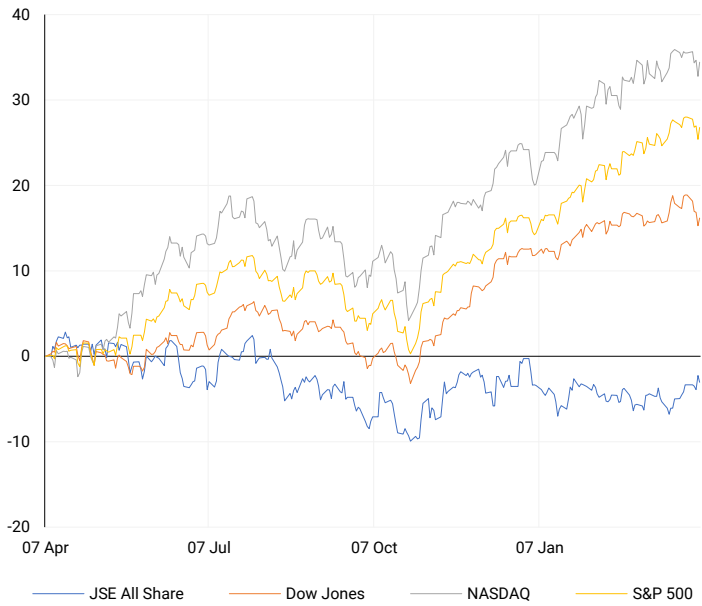
EUROPEAN INDICES

Normalised percentage performances



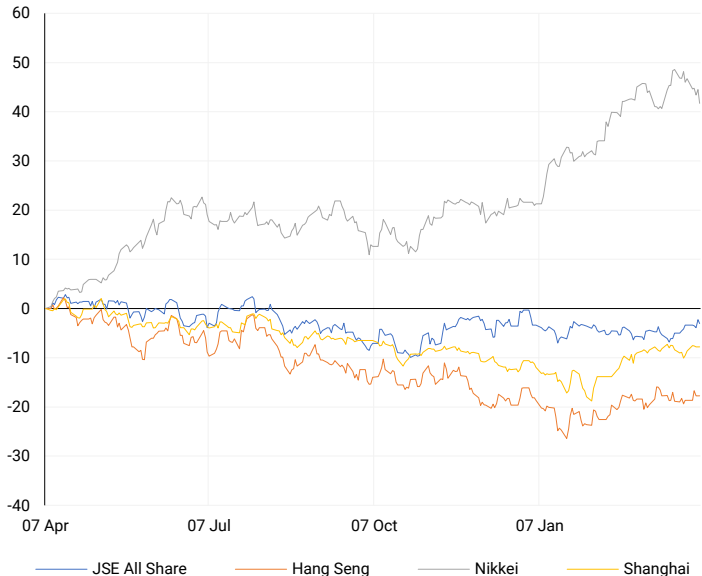
AMERICAN INDICES

Normalised percentage performances



ASIAN INDICES

Normalised percentage performances



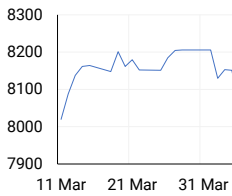
EUROPEAN MARKET SUMMARY

SELECTED ITEMS

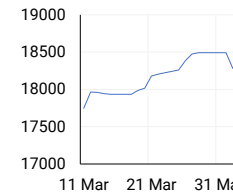
European markets closed lower on Friday, wrapping up a lacklustre first trading week of the new quarter. Investors absorbed fresh data on euro zone construction and retail sales, along with U.K. house prices. Euro zone retail sales dipped by 0.5% in February, according to new preliminary data, while euro zone construction declined in March due to subdued demand. Additionally, U.K. house prices experienced a 1% decrease in March following five consecutive months of gains, as reported by mortgage lender Halifax. The pan-European Stoxx 600 index concluded 0.84% lower, with all sectors and major bourses in negative territory.

EUROPEAN INDICES	CLOSE	PREVIOUS	1D%	5D%	1M%	YTD%
CAC 40	8061.31	8151.55	-1.11	-1.76	1.62	6.87
DAX 30	18175.04	18403.13	-1.24	-1.72	2.69	8.50
Eurostoxx 50	5014.75	5081.30	-1.31	-1.35	2.49	10.91
FTSE	7911.16	7975.89	-0.81	-0.52	3.47	2.30

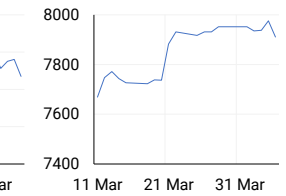
CAC 40



DAX



FTSE



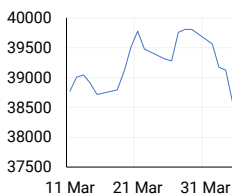
AMERICAN MARKET SUMMARY

SELECTED ITEMS

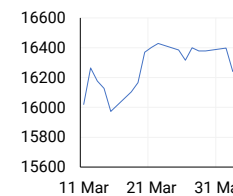
U.S. stocks closed higher on Friday, driven by a robust jobs report that indicated a healthy economy, potentially delaying interest rate cuts by the Federal Reserve. The U.S. Labor Department reported stronger-than-expected hiring in March, along with ongoing wage increases, suggesting solid economic footing for the first quarter. Despite this positive news, indexes ended the week with declines due to mixed economic data, including a soft services activity report juxtaposed with a stronger manufacturing report. Money markets have adjusted expectations, now pricing in around two rate cuts for the year, down from three a few weeks ago.

AMERICAN INDICES	CLOSE	PREVIOUS	1D%	5D%	1M%	YTD%
Dow Jones	38904.04	38596.98	0.80	-2.27	0.83	3.22
Nasdaq	16248.52	16049.08	1.24	-0.80	1.94	8.24
S&P 500	5204.34	5147.21	1.11	-0.95	2.47	9.11
US VIX	16.03	16.35	-1.96	23.21	10.86	28.76

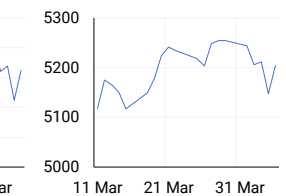
DOW JONES



NASDAQ



S&P 500



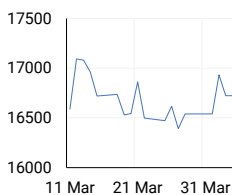
ASIAN MARKET SUMMARY

SELECTED ITEMS

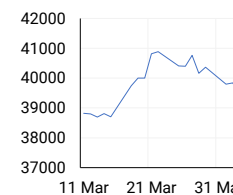
In the Asia-Pacific region, markets displayed a mixed trend this morning as investors awaited central bank decisions and China's inflation data. Scheduled monetary policy meetings for the week include those of the Bank of Korea, Reserve Bank of New Zealand, Bank of Thailand, and the central bank of the Philippines. Later in the week, focus will turn to China's inflation numbers and trade data for March.

ASIAN INDICES	CLOSE	PREVIOUS	1D%	5D%	1M%	YTD%
Hang Seng	16723.92	16725.10	-0.01	1.10	3.47	-1.90
Nikkei 225	38992.08	39773.14	-1.96	-3.41	-2.76	16.52
Shanghai	3069.30	3069.30	0.00	0.92	0.71	3.17

HANG SENG



NIKKEI



SHANGHAI



COMMODITIES MARKET SUMMARY

SELECTED ITEMS

This morning, gold prices continued their unprecedented surge, propelled by speculative purchasing and ongoing tensions in the Middle East, which took precedence over robust job growth in the United States during March. Concurrently, oil prices experienced a decline of over \$1 per barrel earlier today, with Brent dropping below \$90. This shift came as tensions in the Middle East alleviated following Israel's withdrawal of additional troops from southern Gaza and its commitment to initiating new discussions regarding a potential ceasefire in the ongoing six-month conflict.

COMMODITY	LAST	CLOSE	% CHG	1D%	5D%	YTD%
Brent Crude	89.93	90.94	-1.11	-0.13	4.53	17.98
Gold	2341.83	2328.86	0.56	1.67	4.30	12.89
Palladium	1009.50	1009.50	0.00	-2.42	0.41	-8.00
Platinum	941.60	940.30	0.14	-0.95	4.37	-4.76
Silver	27.84	27.46	1.36	2.02	10.05	15.44

BRENT CRUDE

One-year



PLATINUM

One-year



GOLD

One-year



CURRENCY PAIR	LAST	CLOSE	% CHG	1D%	5D%	YTD%
USDZAR	18.70	18.69	0.07	-0.15	0.12	2.00
GBPZAR	23.63	23.62	0.05	-0.20	-0.94	1.38
EURZAR	20.27	20.26	0.06	-0.15	-0.63	0.33
AUDZAR	12.31	12.30	0.11	-0.25	-0.08	-1.27
EURUSD	1.08	1.08	-0.03	0.00	0.37	-1.81
USDJPY	151.79	151.63	0.11	0.24	0.20	7.51
GBPUSD	1.26	1.26	-0.05	-0.03	0.09	-0.74
USDCHF	0.90	0.90	0.21	0.12	0.05	7.19

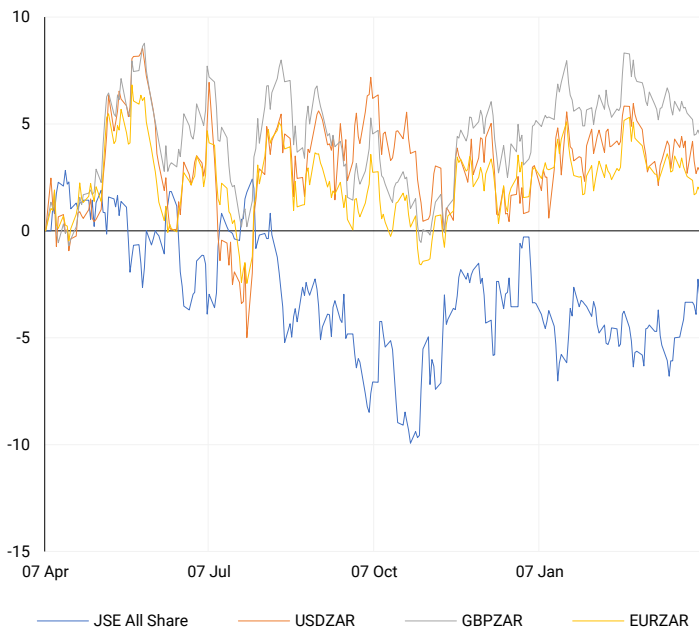
CURRENCY MARKET SUMMARY

SELECTED ITEMS

On Friday, South Africa's rand maintained its recent strength against the dollar, with no significant local economic data releases. The dollar remained stable but showed limited movement in Asian trading this morning, as investors anticipated U.S. inflation data following last week's strong payroll figures, and as Treasury yields approached December highs. In the cryptocurrency market, bitcoin climbed by 2.2%.

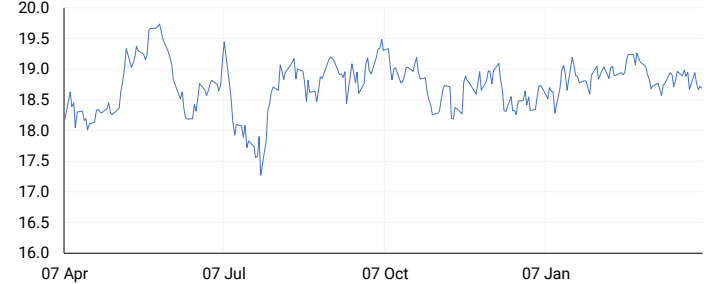
CURRENCY PAIRS vs JSE ALL SHARE

Normalised percentage performances



USDZAR

One-year



EURUSD

One-year



SOURCES | JSE, IRESS, MONEYWEB, CNBC, BBC, CNN

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